

APPENDIX "A"
DESIGNATED EMPLOYEES DISCLOSURE CATEGORIES
SUMMARY DESCRIPTION

Category 1. All-Inclusive Reportable Investments

Category 2. All-Inclusive Reportable Interests in Real Property

Category 3. All-Inclusive Reportable Income

Category 4. Less-Inclusive Reportable Investments

Investments in any business entity which contracts with the Riverview Water District to provide services, supplies, materials or equipment of the type utilized by the District and associated with the job assignment of the designated employee.

Category 5. Less-Inclusive Reportable Income

Income from a source which contracts with the Riverview Water District to provide services, supplies, materials or equipment of the type utilized by the District and associated with the job assignment of the designated employee.

Category 6. Less-Inclusive Reportable Interest in Real Property

Interest in real property located within the boundaries of the Riverview Water District or not more than two miles outside the boundaries of the Riverview Water District or within two miles of any land owned by Riverview Water District.

Category 7. Less-Inclusive Reportable Investments, Riverview Water District Area

Investments in any business entity with interest in real property located within the boundaries of the Riverview Water District or not more than two miles outside the boundaries of the Riverview Water District.

Category 8. Less-Inclusive Reportable Income, Riverview Water District

Income from a source which resides within the boundaries of the Riverview Water District or not more than two miles outside the boundaries of the Riverview Water District.

Approved and/or authorized by the Board
of Supervisors of the County of San Diego
Date: 12/12/2000 Minute Order No 31
THOMAS J. PASTUSZKA
Clerk of the Board of Supervisors
By: David Langley
Deputy Clerk

[DETAILED DESCRIPTION FOLLOWS]

DETAILED DESCRIPTION

Category 1. All-Inclusive Reportable Investments [Gov. Code Section 82034]

A designated employee in this category shall disclose all reportable investments (worth more than \$1,000):

- (a) owned by the designated employee, his or her spouse or dependent child;
- (b) owned by an agent on behalf of the designated employee;
- (c) owned by any business entity controlled by the designated employee (i.e., any business entity in which the designated employee, his or her agents, spouse and dependent children hold more than a 50% ownership interest);
- (d) owned by a trust in which the designated employee has a substantial interest (i.e., a trust in which the designated employee, his or her spouse and dependent children have a present or future interest worth more than \$1,000); or
- (e) representing the pro rata share (worth more than \$1,000) of the designated employee, his or her spouse and dependent children, of investments of any business entity or trust in which the designated employee, his or her spouse and dependent children own, directly or indirectly or beneficially, a 10% interest or greater.

Category 2. All-Inclusive Reportable Interests in Real Property [Gov. Code Sections 82033, 82035]

A designated employee in this category shall disclose all interests (worth more than \$1,000) in real property located within the jurisdiction if the interests are:

- (a) held or owned by the designated employee, his or her spouse or dependent child; or
- (b) the pro rata share (worth more than \$1,000) of interest in real property of any business entity or trust in which the designated employee or spouse owns, directly, indirectly or beneficially, a 10% interest or greater.

Category 3. All-Inclusive Reportable Income [Gov. Code Section 82030]

A designated employee in this category shall disclose all income of the designated employee from any Riverview Water District - related source aggregating \$250 or more (or \$50 or more in the case of gifts) during the reporting period.

Category 4. Less-Inclusive Reportable Investments [Gov. Code Section 82034]

A designated employee in this category shall disclose only investments (worth more than \$1,000) in any business entity, which within the last two years has contracted with or in the future foreseeably may contract with the Riverview Water District to provide services, supplies, materials, machinery or equipment:

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Deputy Clerk

- (a) to the Riverview Water District
- (b) of the type utilized by the Agency adopting this Code and associated with the job assignment of the designated employee

Category 5. Less-Inclusive Reportable Interests in Real Property [Gov. Code Sections 82033, 82035]

A designated employee in this category shall disclose all reportable interests in real property (worth more than \$1,000) located within the boundaries of the Riverview Water District, or not more than 2 miles outside the boundaries of the Riverview Water District, or within 2 miles of any land owned or used by the Riverview Water District.

Category 6. Less-Inclusive Reportable Income [Gov. Code Section 82030]

A designated employee in this category shall disclose only that reportable income (\$250 or more during reporting period; \$25 or more in the case of gifts) which is derived from a source which within the last two years has contracted with the Riverview Water District or in the future may foreseeably contract with the Riverview Water District to provide services, supplies, materials, machinery or equipment:

- (a) to the Riverview Water District
- (b) Of the type utilized by the Agency adopting this Code and associated with the job assignment of the designated employee

Category 7. Investments Relating to Riverview Water District Area [Gov. Code Section 82034]

a designated employee in this category shall disclose all reportable investments in those Riverview Water District - related business entities which:

- (a) have an interest in real property within the boundaries of the Riverview Water District or not more than two miles outside the boundaries of the Riverview Water District;
- (b) does business within the area described in (a) above; or
- (c) did business or plans to do business within the area described in (a) above at any time commencing two years before and ending one year after the time of filing Statement of Economic Interests.

Category 8. Income Relating to Riverview Water District Area [Gov. Code Section 82030]

A designated employee in this category shall disclose all reportable income of the designated employee from those Riverview Water District - related sources which:

- (a) reside within the boundaries of the Riverview Water District or not more than two miles outside the boundaries of the Riverview Water District;
- (b) have an interest in real property within the area described in (a) above;
- (c) does business within the area described in (a) above; or

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- (d) did business or plans to do business within the area described in (a) above at any time commencing two years before and ending one year after the time of filing Statement of Economic Interests.

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Deputy Clerk

APPENDIX "B"

INVESTMENT, REAL PROPERTY INTEREST
AND INCOME DISCLOSURE CATEGORIES
BY CATEGORY OF DESIGNATED EMPLOYEES

EMPLOYEE CATEGORIES		A	B
DISCLOSURE CATEGORIES			
1		X	
2		X	
3		X	
4		X	X
5		X	X
6		X	X
7		X	X
8		X	X

EMPLOYEE CATEGORIES:

- A. DIRECTORS, CANDIDATES FOR DIRECTOR, GENERAL MANAGER, GENERAL COUNSEL, SYSTEMS COORDINATOR
- B. ENGINEERS, FIELD SUPERINTENDENT, CONSULTANTS

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Deputy Clerk